



ASX Announcement

11 July 2017

Completion of Placement

Celamin Holdings NL (ASX: CNL) (*Celamin, the Company*) is pleased to advise that it has successfully completed the second Tranche of its placement from sophisticated investor clients of Patersons Securities Limited and from two of its major shareholders, African Lion 3 Limited and Polo Resources Limited, following shareholder approval at the Company's General Meeting held on 6 July 2017.

The Placement raised a total of \$1,050,000 with proceeds to be used to pursue the Arbitration through to determination, to fund the arbitration and legal actions in Tunisia, and for general working capital purposes.

ACN 139 255 771
ABN 82 139 255 771

Level 4, 100 Albert Road
South Melbourne VIC 3205

Contact:

Phone: +61 (0)3 9692 7222
Fax: +61 (0)3 9077 9233
info@celamin.com

Board of Directors:

Martin Broome, Chairman
Nic Clift, Non-Exec Director
Sue-Ann Higgins, Non-Exec Director
Tim Markwell, Non-Exec Director

Company Secretary:

Melanie Leydin

Securities on Issue:

CNL: 2,712,293,860 ordinary shares
CNLCA: 14,887,796 partly paid shares
CNLOA: 859,560,939 unlisted options

For further information or enquiries, please contact:

Melanie Leydin
Company Secretary
Celamin Holdings NL.
T: +61 (0)3 9692 7222
E: info@celamin.com