



ASX Announcement

14 November 2018

## Successful Placement to continue the Chaketma recovery and fund exploration activities

Celamin Holdings Ltd

ASX Code: CNL

ACN 139 255 771

ABN 82 139 255 771

### Board and Management:

Martin Broome	Chairman
Simon Eley	CEO
Nic Clift	Non-Exec Director
Sue-Ann Higgins	Non-Exec Director
Tim Markwell	Non-Exec Director

### Company Secretary

Melanie Leydin

### Securities on Issue

89,733,939	ordinary shares
8,656,616	unlisted options
135,027	unlisted options
3,787,500	unlisted options

### Contact

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### HIGHLIGHTS:

- **\$336,502 raised from sophisticated investors via a Top Up Placement**
- **Significant support received from existing shareholders**
- **Record date for bonus option issue 16 November 2018**

Celamin Holdings Limited (ASX:CNL, **Celamin** or the **Company**) is pleased to announce that the Top Up Placement (**Top-Up Placement**) as contemplated by the Prospectus lodged with ASIC and ASX on 15 October 2018 (**Prospectus**) closed fully subscribed at 5:00pm (AEDT) on Wednesday, 13 November 2018 (**Top-Up Closing Date**). The Placement successfully raised \$336,502 (before costs) through the issue of 13,460,090 new fully-paid ordinary shares in Celamin at the same price per share as the Share Purchase Plan that closed on 7 November 2018\*.

The new Shares will be issued in one tranche utilising the Company's placement capacity pursuant to ASX Listing Rule 7.1.

Chairman Martin Broome intends to subscribe for \$24,863 worth of shares in the Placement. This participation is subject to shareholder approval which will be sought at the Annual General Meeting to be held Monday 26 November 2018.

Proceeds from the Top-Up Placement will be used to fund continuing legal proceedings related to the recovery of the Company's interest in Chaketma, to undertake initial exploration activities on the new Djebba and Zeflana exploration permits and working capital.

It is expected that Shares issued pursuant to the Top-Up Placement will be issued and allotted to applicants on Friday, 16 November 2018. Holding statements are expected to be dispatched on the same date and trading of shares issued under the Top-Up Placement is expected to commence on Monday, 19 November 2018.

\* Refer to CNL ASX Release dated 9 November 2018.

Celamin Holdings Limited

Paterson Securities Ltd acted as Lead Manager to the Top-Up Placement.

Pursuant to the Prospectus, Celamin will now proceed with the Bonus Options Offer where all Eligible Bonus Option Shareholders will receive one (1) Bonus Option for every two (2) Shares held by such shareholders at 5.00pm (AEDT) on 16 November 2018, for no consideration. The Bonus Options are exercisable at \$0.05 on or before 18 May 2020. No action is required to be taken in order for Eligible Bonus Option Shareholders to receive Bonus Options under the Bonus Options Offer.

The Company is grateful for the continuing support from shareholders and welcomes new shareholders to the register.