

Celamin Holdings Limited

ABN 82 139 255 771

ASX Code: CNL

SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus is dated 6 December 2018 and is supplementary to the Prospectus lodged with ASIC dated 15 October 2018 and should be read in conjunction with it. A copy of it has been lodged with ASIC which takes no responsibility as to its content.

1. Extension

The directors have determined to extend the closing date of the Placement Offer – an offer to sophisticated, institutional and/or professional investors to apply for up to \$250,000 worth of Shares at the Placement Offer Price of \$0.025 per Placement Share plus one (1) free attaching Option for every two (2) Shares applied for exercisable at \$0.05 per Option on or before the Bonus Option Expiry Date, to **Friday 8 February 2019**. The updated timetable is as follows:

Event	Date
Closing Date for acceptances of the Placement Offer	8 February 2019
Allotment Date for Placement Shares and Placement Options under the Placement Offer	13 February 2019
Bonus Options expire	18 May 2020

The relevant dates in the Prospectus should be taken as having been updated accordingly.

Each director has consented to the issue of this Supplementary Prospectus in the form and context in which it is issued.



Sue-Ann Higgins

Director

For and on behalf of Celamin Holdings Limited