



ASX Announcement

11 December 2018

Changes to Celamin Board of Directors

Celamin Holdings Ltd

ASX Code: CNL

ACN 139 255 771

ABN 82 139 255 771

Board and Management:

Simon Eley	CEO and Exec Director
Robin Widdup	Non-Exec Director
Tim Markwell	Non-Exec Director

Company Secretary

Melanie Leydin

Securities on Issue

127,717,108	ordinary shares
63,772,811	listed options
8,656,616	unlisted options
135,027	unlisted options
3,787,500	unlisted options

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Celamin Holdings Limited (ASX:CNL, **Celamin** or the **Company**) announces changes to its Board of Directors.

Following a review of the Company's current lifecycle, reinstatement to official quotation on the Australian Securities Exchange in June 2018 and successful completion of its recent capital raising to continue all of Celamin's activities in Tunisia, the changes reflect a turning point in the evolution of the Company after over 3 years in legal proceedings.

In this regard;

- Mr Martin Broome and Ms Sue-Ann Higgins have tendered their resignations as Director's of the Company; and
- Mr Robin Widdup and Mr Simon Eley have been appointed as Director's of the Company.

As announced on 21 November 2018, Robin Widdup was appointed as an Alternate Director to Mr Tim Markwell. Robin will now cease this role and continue as a Non-Executive Director of the Company bringing 40 years of mining industry and equity market experience.

Mr Simon Eley, the Company's Chief Executive Officer has also been appointed as an Executive Director of the Company, further adding to the Board's skills by bringing extensive experience in business development, mergers and acquisitions, and international joint venture arrangements.

Commenting on the appointment of Robin and Simon, Mr Markwell said "The addition of Robin and Simon brings an enormous amount of experience to Celamin at Board level, and I look forward to working with them to continue the work and focus of Martin and Sue-Ann in advancing the Company's interests in Tunisia further."

Commenting on Martin and Sue-Ann's resignations, Mr Markwell said "On behalf of the Board of Celamin, I would like to thank Martin and Sue-Ann for their extraordinary efforts and support over recent years and wish them well for their future endeavours."

An Initial Director's Interest Notice and Final Director's Interest Notices' are attached to this release.

For more information, please contact:

Melanie Leydin
Company Secretary
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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	CELAMIN HOLDINGS LIMITED
ABN	82 139 255 771

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Eley
Date of appointment	11 December 2018

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	
CS Logistics Pty Ltd <Jepsak Discretionary A/C>	2,217,605 fully paid ordinary shares 1,108,803 options exercisable by 18 May 2020 at \$0.05

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	CELAMIN HOLDINGS LIMITED
ABN	82 139 255 771

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Martin Broome
Date of last notice	22 November 2018
Date that director ceased to be director	11 December 2018

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
700,000 Fully Paid Ordinary Shares
350,000 Quoted Options, exercisable at \$0.05 (5 cents) per option, expiring 18 May 2020
50,000 Unlisted Options, exercisable at \$0.05 (5 cents) per option, expiring 28 May 2019

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Lancaster Consultants Limited	4,230,000 Fully Paid Ordinary Shares 2,115,000 Quoted Options, exercisable at \$0.05 (5 cents) per option, expiring 18 May 2020 265,000 Unlisted Options, exercisable at \$0.20 (20 cents) per option, expiring 11 July 2020 50,000 Unlisted Options, exercisable at \$0.20 (20 cents) per option, expiring 10 January 2021

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	CELAMIN HOLDINGS LIMITED
ABN	82 139 255 771

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Sue-Ann Higgins
Date of last notice	22 November 2018
Date that director ceased to be director	11 December 2018

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
476,487 Fully Paid Ordinary Shares
238,244 Quoted Options, exercisable at \$0.05 (5 cents) per option, expiring 18 May 2020
102,535 Unlisted Options, exercisable at \$0.20 (20 cents) per option, expiring 11 July 2020
33,334 Unlisted Options, exercisable at \$0.20 (20 cents) per option, expiring 10 January 2021

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	
Higgins (Australia) Pty Ltd <Higgins Super Fund A/C>	1,761,917 Fully Paid Ordinary Shares 880,959 Quoted Options, exercisable at \$0.05 (5 cents) per option, expiring 18 May 2020 83,334 Unlisted Options, exercisable at \$0.20 (20 cents) per Option, expiring 11 July 2020

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.