



ASX Announcement

8 May 2019

## Notification to Optionholders of Expiry of Unlisted Options

### Celamin Holdings Ltd

ASX Code: CNL/CNLO

ACN 139 255 771

ABN 82 139 255 771

### Board and Management:

Robin Widdup	Chairman
Simon Eley	MD/CEO
Taz Aldaoud	Non-Exec Director
Tim Markwell	Alternate Director to Robin Widdup

### Company Secretary

Melanie Leydin

### Securities on Issue

142,498,394	ordinary shares
69,270,074	listed options
8,656,616	unlisted options
135,027	unlisted options
3,787,500	unlisted options
2,000,000	unlisted options

### Contact

Phone: +61 (03) 9692 7222

Fax: +61 (03) 9077 9233

info@celamin.com

### Address

Level 4, 100 Albert Road  
South Melbourne VIC 3205

Celamin Holdings Limited (“Celamin” or “the Company”; ASX: **CNL, CNLO**) advises that its 3,787,500 unlisted options with an exercise price of \$0.05 (5 cents) are due to expire on 28 May 2019. Holders of these options must exercise their options on or before that date, otherwise the options will expire.

Attached is a copy of the letter that will be sent to the optionholders today as a notification of the expiry of their unlisted options on 28 May 2019. Each letter will be accompanied by a personalised exercise form.

Below is a summary of the options currently on issue and the various exercise prices and expiry dates:

Options	Number of Options	Exercise Price	Expiry Date
CNLO – Listed Options	69,270,074	\$0.05	18 May 2020
<b>Unlisted Options</b>	<b>3,787,500</b>	<b>\$0.05</b>	<b>28 May 2019</b>
Unlisted Options	8,656,616	\$0.20	11 July 2020
Unlisted Options	135,027	\$0.20	10 January 2021
Unlisted Options	2,000,000	\$0.04	9 April 2021

**For further information or enquiries, please contact**

### Melanie Leydin

Company Secretary

T: +61 (03) 9692 7222

E: info@celamin.com



Celamin Holdings Limited | ABN 82 139 255 771

All Registry Communication to:



GPO Box 5193, Sydney NSW 2001

1300 288 664 (within Australia)

+61 2 9698 5414 (international)

hello@automic.com.au

www.automicgroup.com.au

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[EntityRegistrationDetailsLine3Envelope]  
[EntityRegistrationDetailsLine4Envelope]  
[EntityRegistrationDetailsLine5Envelope]  
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Dear Optionholder,

**Your unlisted Celamin Holdings Limited Options are due to expire on 28 May 2019**

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At the date of this notice, you are the registered holder of unlisted options in Celamin Holdings Limited (**Celamin**) with an exercise price of \$0.05 (5 cents). These options are due to expire on 28 May 2019. Your options will expire unless they are exercised on or before that date. It is therefore important that you carefully read the following information and, if necessary, seek independent financial advice before deciding what action to take.

**Actions you can take:**

The courses of action available to you, as a holder of options, are to:

1. exercise your options before 5.00pm (AEST) on 28 May 2019; or
2. do nothing (i.e. allow your options to expire).

If you do not exercise your options, they will expire at 5.00pm (AEST) on 28 May 2019 and your right to subscribe for fully paid ordinary shares in Celamin at \$0.05 (5 cents) per share will lapse.

**Share price information:**

The closing price of fully paid ordinary shares in Celamin (ASX: CNL) on ASX on Tuesday 7 May 2019, being the last trading day prior to the date of this notice, was \$0.071 (7.1 cents).

The highest price at which fully paid ordinary shares in Celamin have traded on ASX in the last three months preceding the date of this notice was \$0.080 (8 cents) on 2 May 2019. The lowest price at which fully paid ordinary shares in Celamin have traded on ASX in the last three months preceding the date of this notice was \$0.033 (3.3 cents) cents on 6 February 2019.

**Exercising your options:**

To exercise your options, please follow the instructions on the accompanying "Notice of Exercise of Options" form. You must return the completed form to Celamin's share registry, Automic, together with payment of the full exercise price for the number of options that you wish to exercise.

The completed form and payment of the exercise price must be received by Celamin's share registry no later than 5.00pm AEST on 28 May 2019.

If you have any questions about exercising your options, please contact the Company's share registry, alternatively, you can contact the Company by telephone on +61 (03) 9692 7222 or by email at [info@celamin.com](mailto:info@celamin.com)

Yours Sincerely

**CELAMIN HOLDINGS LIMITED**

Melanie Leydin  
Company Secretary



Celamin Holdings Limited | ACN 139 255 771

All Registry Communication to:



- GPO Box 5193, Sydney NSW 2001
- 1300 288 664 (within Australia)
- +6 2 9698 5414 (international)
- hello@automic.com.au
- www.automicgroup.com.au


SRN/HIN:	
Security Code:	CNLOPT3
Option Expiry Date:	28/05/2019
Exercise Price:	\$0.05

## NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Celamin Holdings Limited.

<b>1. Number of Options to be Exercised</b>	<b>Total payment required (If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down). (multiply box 1 by \$0.05 per option)</b>
<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>	A\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

**2. Payment:** You can pay either by EFT or cheque

**Option A – EFT (Return your completed and signed form together with a copy of your funds transfer receipt to info@celamin.com)**

Funds to be deposited directly to the following bank account:

**Account name:**  
**Account BSB:**  
**Account number:**

**IMPORTANT:** When making your EFT payment please ensure that you use your registered holding name as your “payment description”. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

**Option B – Cheque**

- Make your cheque payable to “Celamin Holdings NL”
- Return your cheque together with this signed and completed ‘Notice of Exercise of Options’ to **Level 4, 100 Albert Road, South Melbourne, VIC, 3205**

**3. Contact details**

Telephone Number  (  )

Contact Name (PLEASE PRINT)

Email Address

**SUPPORT YOUR COMPANY:** By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

**4. Please sign below**

Securityholder 1 <input type="text"/> Sole Director or Sole Director and Company Secretary	Securityholder 2 <input type="text"/> Director	Securityholder 3 <input type="text"/> Director / Company Secretary
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**NOTE:** When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

**Submitting your ‘Notice of Exercise of Options’:**  
 Please return the completed and signed form together with your cheque payment to the address provided.  
 If paying via EFT, please return the completed and signed form together with a copy of your funds transfer receipt to info@celamin.com

