



Completion of Placement

Celamin Holdings NL (ASX: CNL) (*Celamin, the Company*) is pleased to advise that it has successfully completed the second Tranche of its placement to AFL3, Polo Resources, Lion Selection Group, Directors and sophisticated investors, including clients of Patersons Securities Limited, following shareholder approval at the Company's General Meeting held on 14 February 2018.

The Placement raised a total of \$1,551,750 with proceeds to be used to pursue enforcement of the Final Arbitration Award for recovery of its interest in the Chaketma Phosphate, other legal actions in Tunisia and for general working capital purposes.

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Board of Directors:

Martin Broome, Chairman
Nic Clift, Non-Exec Director
Sue-Ann Higgins, Non-Exec Director
Tim Markwell, Director and Acting CEO

Company Secretary:

Melanie Leydin

Securities on Issue:

CNL: 8,958,498,854 ordinary shares
CNLCA: 14,887,796 partly paid shares
CNLOA: 865,660,939 unlisted options
CNLOB: 13,502,498 unlisted options

For further information or enquiries, please contact:

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