



ASX Suspension Update

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Board of Directors:

Martin Broome, Chairman
Nic Clift, Non-Exec Director
Sue-Ann Higgins, Non-Exec Director
Tim Markwell, Director and Acting CEO

Company Secretary:

Melanie Leydin

Securities on Issue:

CNL: 8,958,498,854 ordinary shares
CNLCA: 14,887,796 partly paid shares
CNLOA: 865,660,939 unlisted options
CNLOB: 13,502,498 unlisted options

Celamin Holdings NL (ASX: CNL) (*Celamin, the Company*) is pleased to advise that it has received notification from ASX that it has granted the Company with a 3 month extension to the deadline for the Company to be removed from the ASX official list, to allow Celamin to take the necessary steps to resume trading by 6 June 2018.

The Company intends on completing the following steps during the extension period:

- (i) Lodgement of Cleansing Prospectus for the recent placement;
- (ii) Prepare and lodge all outstanding accounts and reports as required by the Corporations Act and the ASX Listing Rules;
- (iii) Hold a shareholders meeting to approve a share consolidation and also hold any relevant Annual General Meetings not held in previous years;
- (iv) Pay all outstanding ASX fees; and
- (v) Satisfy ASX that it complies with Chapter 12 of the Listing Rules

The Company will provide a further update in relation to the above at the appropriate time.

For further information or enquiries, please contact:

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